

# I Clusters Aerospaziali nel Regno Unito

## [Aerospace clusters in the United Kingdom]

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**ABSTRACT.** This report aims at investigating the aerospace clusters context at present in place in the United Kingdom. After an overview of the aerospace sector at the national level, with particular attention devoted to the most important actors in this field, it follows a deep analysis of the regional aerospace English clusters. Main clusters in the aerospace industry in the UK are localized in the Midlands region, in the North West and in the South West. All these clusters are investigated. The analysis looks at the specific regional context and the general characteristics of every aerospace cluster. It follows an analysis of the regional alliance operating in the sector and of the specific strategy implemented by the regional cluster investigated. All these clusters are very specialized and have similar characteristics and gaps. Furthermore, the most important actors of the aerospace English market, such as BAE Systems and Rolls-Royce, are localized in all the clusters analysed.

**KEYWORDS:** Aerospace clusters policies, Technology transfer, R&D, Innovation

**JEL CLASSIFICATION:** L93; L98; O32